

O'MELVENY & MYERS LLP

BEIJING
BRUSSELS
CENTURY CITY
HONG KONG
LONDON
LOS ANGELES

Times Square Tower
7 Times Square
New York, New York 10036
TELEPHONE (212) 326-2000
FACSIMILE (212) 326-2061
www.omm.com

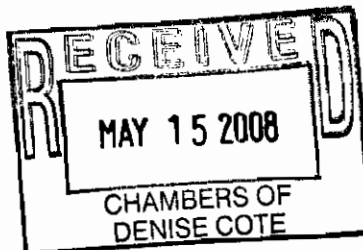
MEMO ENDORSED

NEWPORT BEACH
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WASHINGTON, D.C.

May 15, 2008

BY HAND DELIVERY

Hon. Denise L. Cote
United States District Court
500 Pearl Street
New York, New York 10007



OUR FILE NUMBER
781,750-999

WRITER'S DIRECT DIAL
(212) 326-2101

WRITER'S E-MAIL ADDRESS
bdowd@omm.com

Re: Shea Development Corp., et al. v. Watson, 07-CV-11201 (DLC)(GWG)

Dear Judge Cote:

Pursuant to the Court's Individual Practices in Civil Cases, enclosed are two courtesy copies of (i) plaintiffs' Motion to Substitute Counsel of Record, and (ii) Declaration of Brendan J. Dowd in support of the motion. We served and filed these papers via ECF yesterday evening.

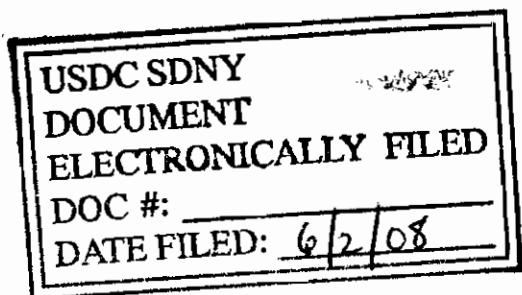
Thank you for your consideration in this matter.

Very truly yours,

A handwritten signature in black ink that reads "Brendan J. Dowd".

Brendan J. Dowd
for O'MELVENY & MYERS LLP

cc: James Davies, Esq. (via e-mail)



*Genick. Entry of O'Melveny
as counsel for one of the
parties will require this
Court to recuse itself.*

*Genick
June 2, 2008*